



ACCEPTED
ASSETS

THE
CHICAGO
COMMUNITY
TRUST

AND AFFILIATES

ACCEPTED ASSETS.

Philanthropy can be more than writing a check. Many different types of assets can launch a highly effective philanthropic legacy for you and your family.

The Chicago Community Trust can accept any of these assets into your donor advised fund:

CASH

SECURITIES

RESTRICTED STOCK

CLOSELY HELD STOCK

PARTNERSHIP INTERESTS

LIMITED LIABILITY COMPANY INTERESTS

REAL ESTATE

LIFE INSURANCE

RETIREMENT ASSETS

ARTWORK

COLLECTIBLES

INTELLECTUAL PROPERTY

TANGIBLE PERSONAL PROPERTY

QUALIFIED CONSERVATION EASEMENTS

We can help you find the optimal way to unlock the value contained in your assets to fund your philanthropic ambitions. At the same time, working with your advisors, we can help determine ideal arrangements for improving your tax status — both now and in the future and, in many cases, the futures of your heirs.

The Trust has earned the confidence of generations of families by supporting their philanthropic legacy.

We look forward to working with you.

Case Study: *A COLLECTOR'S MASTERSTROKE.*

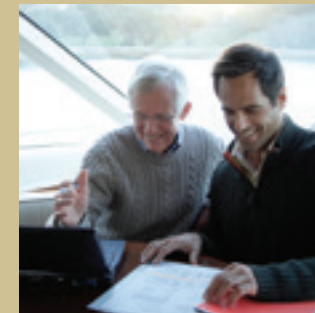


A woman with a donor advised fund at The Chicago Community Trust also has an extensive personal art collection.

She selected an early twentieth-century drawing by a European master and donated it to the Trust. She received a charitable income tax deduction for the appraised value of the drawing.

The Trust then consigned the drawing to a local art dealer; a year later it was sold. The proceeds were placed into her donor advised fund where she will use it to support local arts organizations.

THE TRUST HELPS YOU UNLOCK VALUE FOR YOUR PHILANTHROPY.



Case Study: *GENERATIONAL VALUES.*

One donor at The Chicago Community Trust created and built a company and later took it public in an Initial Public Offering (IPO).

He was awarded restricted stock as a part of the IPO. He donated some of these restricted shares to the Trust and used them to create a donor advised fund. He received a charitable income tax deduction for the value of the donated shares.

The Trust was able to hold the shares until the holding period expired, after which the shares were sold and the proceeds were placed into his donor advised fund.

The donor plans to name his children as advisors to the donor advised fund and use the resources of the Trust to teach them about the value of philanthropy.

LET YOUR GIVING EMBODY THE SPIRIT OF YOUR FAMILY.

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